



**Join us...**  
**London, England**  
**May 10-12, 2011**

# **Third Global M&A Symposium**

## **The New Economics for the Private Middle Market**

### **Agenda Topics**

- **Changes in Global Financial Markets**
- **Demographic Changes and Regional Differences**
- **Recession's Effect on Political Risk Profiles**
- **Economic Profiles and Changes in Brazil, Russia, and India**
- **Assessment of Conditions in the Middle East**
- **Technical Topics:**
  - **EU Merger Control,**
  - **Due Diligence in Cross Border Transactions,**
  - **Building the Team to Structure the Deal, Changes in the Regulatory Environments**
- **Current Conditions in the EU, the US and Canada that Favor/Inhibit Transatlantic Transactions.**
- **Technical Issues in US Transactions:**
  - **Taxation, Securities laws, Foreign Corrupt Practices Act**
- **US/EU Transaction Issues**
- **Changes in China**
- **Prognosis for 2010-2012**

**For more information about attendance and sponsorship...**

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**Opening Remarks: Alderman Michael Bear, Lord Mayor of the City of London**

## A MAJOR INTERNATIONAL SYMPOSIUM

At a challenging time in financial markets this major international symposium offers global M&A professionals an opportunity to hear from industry leaders and experts on the key issues of the day and network with deal makers from the major European and global financial centers.

## WHO SHOULD ATTEND AND WHY?

The two previous symposia in Leeds, England (2008) and Frankfurt, Germany (2009) attracted C-level delegates from the United States, the United Kingdom, France, Germany, Belgium, Italy, Macedonia, Saudi Arabia, Brazil, China, Japan, Poland, Australia and the Ukraine. Participation is a must for CPA's, Intermediaries, Investment Bankers, Attorneys, Private Equity Groups, Business Advisory Firms, and Corporate M & A professionals. The conference will provide a forum to make strong and actionable connections in the private middle market through face to face interaction with industry decision makers and thought leaders.

## AM&AA BACKGROUND

The AM&AA is the acknowledged leading association and credentialing body for Middle Market M&A Professionals. Our leadership and members have unrivalled multidisciplinary expertise in the financial services industry. AM&AA members represent sellers and buyers of businesses ranging from \$5M - \$500M in transactional value. Their services are seller representation, buyer representation, due diligence, accounting financing, business valuation, tax planning legal, strategic, other advisory and transaction services. For more information, visit [www.amaaonline.org](http://www.amaaonline.org).

## PRIMERUS BACKGROUND

The International Society of Primerus Law Firms (Primerus) is a society of top-rated, independent, boutique law firms that have earned the right to display the Primerus seal of quality. As one of the most respected law firm societies, Primerus has over 170 member firms in 125 cities located in over 20 countries throughout the world. Primerus has become the size of some of the world's largest law firms. However, unlike most large firms, Primerus is growing at an unprecedented pace, and is expanding throughout Europe, Asia, and elsewhere around the globe. For more information, please visit [www.primerus.com](http://www.primerus.com).



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